

Loan Application Form

APPLICANT COMPANY INFORMATION

Borrower Name: _____	Current Address: _____
Business Name: _____	_____
Type of Business: _____	Future Address: _____
Business Phone: _____	_____
Fax Number: _____	Rent or Own: _____
Contact: _____	Contact Phone: _____
Email: _____	Cell Phone: _____
_____	_____
_____	_____

ESTIMATED PROJECT COSTS

Costs/Uses of Funds - Please outline the use of funds in the space below. Be as specific as possible.

	TOTAL COSTS	COMMENTS
Building Acquisition		
Land Acquisition	+	
New Construction	+	
Leaschold Improvements	+	
Machinery & Equipment	+	
Debt Repayment	+	
Inventory	+	
Working Capital	+	
Business Acquisition	+	
Loan Fees	+	
Other	+	
Total Project Cost	=	
Seller Financing	-	
Cash Injection/Down Payment	-	
TOTAL LOAN REQUEST	=	

BRIEF DESCRIPTION OF THE PRIMARY PURPOSE FOR THIS LOAN

Please provide a brief description of your business and the primary need and use for loan funds.

OWNERSHIP OF APPLICANT COMPANY

Corporation

Partnership

Limited Partnership

Sole Proprietorship

LLC

Other _____

Number of existing employees: _____

Number of employees after this loan: _____

(Show 100% of ownership including all proprietors, partners, officers, directors and any holders of outstanding stock)

Name/Title	% Owned	Compensation	Active (Y/N)	Citizen (Y/N)

AFFILIATES

List below all business concerns in which the Applicant Company, or any of the individuals listed in the ownership section above, have any ownership.

Company Name	Name, Type of Ownership	% of Ownership

SOURCES OF APPLICANTS CAPITAL INJECTION AND/OR EQUITY

When purchasing real estate, equipment, or other assets, between 10% to 30% or more may be required as cash injection toward the purchase. Please list the location of the funds to be used as capital/cash injection.

Amount	Where Funds are Held or Source of Equity Injection
\$ _____	_____
\$ _____	_____
\$ _____	_____

COLLATERAL FOR THIS LOAN

Loans will be secured by all available collateral to the extent of the loan. Please list the collateral that will be offered for this loan.

Estimated Value of Collateral \$ _____ Source of Valuation _____

ADDITIONAL INFORMATION

Do any of the principals of the business have any ownership in other businesses? Yes No If yes, list under Affiliates.

Are you presently under indictment, on parole or on probation? Yes No If yes, attach full description.

Have any of the principals ever been charged with or convicted of any criminal offense other than a misdemeanor involving a motor vehicle violation? Yes No If yes, attach full description.

Have any of the principals ever been arrested and/or convicted of a felony or misdemeanor? Yes No If yes, attach full description.

Are any applicants a party to a past or pending claim, lawsuit, judgment, or tax lien? Yes No If yes, attach full description.

Have you ever applied for or obtained an SBA loan or assistance from SBA? Yes No If yes, please provide the status if applicable. Loan amount \$ _____ current balance \$ _____ collateral _____

Has any applicant filed Bankruptcy in the past?
Yes No If yes, attach full description.

Have you prepared a business plan?
Yes No If yes, attach full description.

Do applicants owe any past taxes?
Yes No If yes, attach full description.

Have you completed cash flow projections?
Yes No If yes, attach full description.

REFERENCES

List major trade references:

Contact Person: _____ Phone: _____

Bank name _____ Acct. No. _____ Acct. Officer _____ Phone _____

Accountant _____ Firm name _____ Phone _____

Attorney _____ Firm name _____ Phone _____

Insurance Agent _____ Firm name _____ Phone _____

I/We hereby acknowledge that the information contained in the Loan Application Package, including all attachments and exhibits are true and accurate as of the stated date(s). I/We further acknowledge that the loan approval will be in writing and subject to the terms and conditions set forth in a commitment letter signed by an officer of Community West Bank.

Signature: _____ Date: _____

Signature: _____ Date: _____